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# International Student and Scholar Management Release Guide

Release 9.2.0  
July 2015



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## Revision History

<b>Publication Date</b>	<b>Summary</b>
June 2015	New version that supports ISSM 9.2.0 software.

# Contents

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<b>Introduction</b> .....	4
<b>Prerequisites</b> .....	4
<b>SEVIS 6.21 Updates</b> .....	4
Training/Internship Placement Plan (T/IPP) Fields .....	4
<b>Defects Resolved</b> .....	9
<b>Known Issues</b> .....	10
<b>Documentation</b> .....	11

# Introduction

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The International Student and Scholar Management (ISSM) 9.2.0 release includes modifications made to ISSM for the SEVIS 6.21 update.

There should be no pending events or batches waiting in ISSM. Ensure that you backup your database before installing ISSM 9.2.0.

## Prerequisites

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ISSM 9.2.0 can be installed as a new install or as an upgrade from a previous version of ISSM. The minimum version of ISSM required for an upgrade is a fully patched version of ISSM 9.0.0.

See the *ISSM 9.2.0 Hardware and Software Requirements* document for a list of all requirements for ISSM 9.2.0. See the *Technical Guide* for install or upgrade instructions.

## SEVIS 6.21 Updates

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The modifications made for the SEVIS 6.21 update are outlined in the sections that follow. These fields are included in the CDL schema and can be updated via the Campus Datalink process. These fields have also been added to the tabs in the *Record Navigator* where they can be updated on a record by record basis. There is no migration script to populate these new fields.

## Training/Internship Placement Plan (T/IPP) Fields

The Training/Internship Placement Plan (T/IPP) data fields have been added to ISSM with this release.

The following data elements have been added to the **Create-UpdateExchangeVisitor.xsd** schema:

- CreateEV.ExchangeVisitor.AddTIPP.TippExemptProgram
- CreateEV.ExchangeVisitor.AddTIPP.ParticipantInfo.IsIWT
- CreateEV.ExchangeVisitor.AddTIPP.ParticipantInfo.EmailAddress
- CreateEV.ExchangeVisitor.AddTIPP.ParticipantInfo.FieldOfStudy
- CreateEV.ExchangeVisitor.AddTIPP.ParticipantInfo.YearsOfExperience

- CreateEV.ExchangeVisitor.AddTIPP.ParticipantInfo.TypeOfDegree
- CreateEV.ExchangeVisitor.AddTIPP.ParticipantInfo.DateAwardedOrExpected
  
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.SiteId
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.Address1
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.Address2
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.City
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.State
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.PostalCode
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.ExplanationCode
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.Explanation
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.SiteName
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.PrimarySite
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.Remarks
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.EmployerID
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.FullTimeEmployees
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.AnualRevenue
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.WebsiteURL
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.WorkersCompInd
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.WorkersCompCarrier
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.WorkersCompForEvInd
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.EvHoursPerWeek
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.StipendInd
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.StipendAmount
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.StipendFrequency
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.NonMonetaryComp
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.SupervisorLastName
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.SupervisorFirstName
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.SupervisorTitle
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.SupervisorPhone
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.SupervisorPhoneExt

- CreateEV.ExchangeVisitor.AddTIPP.TippSite.SupervisorEmail
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.SupervisorFax
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.OfficialUserName
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.OfficialSignatureDate
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.EvSignatureDate
  
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.PhaseId
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.PhaseName
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.StartDate
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.EndDate
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.TrainingField
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.SuperLastName
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.SuperFirstName
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.SuperMiddleInitial
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.SuperTitle
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.SuperEmail
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.SuperPhone
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.SuperPhoneExt
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.SuperSignatureDate
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.EvRole
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.GoalsAndObjectives
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.SupervisorAndQualifications
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.CulturalActivities
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.SkillsLearned
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.TeachingMethod
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.HowCompetencyMeasured
- CreateEV.ExchangeVisitor.AddTIPP.TippSite.TippPhase.AddtionalRemarks
  
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.ParticipantInfo.EmailAddress
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.ParticipantInfo.FieldOfStudy
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.ParticipantInfo.YearsOfExperience

- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.ParticipantInfo.TypeOfDegree
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.ParticipantInfo.DateAwardedOrExpected
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- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.SiteId
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.Address1
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.Address2
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.City
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.State
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.PostalCode
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.ExplanationCode
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.Explanation
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.SiteName
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.PrimarySite
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.Remarks
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.EmployerID
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.FullTimeEmployees
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.AnnualRevenue
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.WebsiteURL
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.WorkersCompInd
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.WorkersCompCarrier
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.WorkersCompForEvInd
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.EvHoursPerWeek
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.StipendInd
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.StipendAmount
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.StipendFrequency
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.NonMonetaryComp
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.SupervisorLastName
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.SupervisorFirstName
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.SupervisorTitle
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.SupervisorPhone
  - UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.SupervisorPhoneExt

- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.SupervisorEmail
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.SupervisorFax
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.OfficialUserName
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.OfficialSignatureDate
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.EvSignatureDate
  
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.PhaseId
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.PhaseName
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.StartDate
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.EndDate
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.TrainingField
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.SuperLastName
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.SuperFirstName
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.SuperMiddleInitial
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.SuperTitle
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.SuperEmail
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.SuperPhone
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.SuperPhoneExt
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.SuperSignatureDate
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.EvRole
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.GoalsAndObjectives
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.SupervisorAndQualifications
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.CulturalActivities
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.SkillsLearned
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.TeachingMethod
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.HowCompetencyMeasured
- UpdateEV.ExchangeVisitor.TIPP.AddTIPP.TippSite.TippPhase.AdditionalRemarks
  
- UpdateEV.ExchangeVisitor.Validate.TippSignatureDates.TippSite.SiteId

- UpdateEV.ExchangeVisitor.Validate.TippSignatureDates.TippSite.ProgramOfficial.UserName
- UpdateEV.ExchangeVisitor.Validate.TippSignatureDates.TippSite.ProgramOfficial.SignatureDate
- UpdateEV.ExchangeVisitor.Validate.TippSignatureDates.TippSite.EvSignatureDate
- UpdateEV.ExchangeVisitor.Validate.TippSignatureDates.TippSite.Supervisors.TippPhase.PhaseId
- UpdateEV.ExchangeVisitor.Validate.TippSignatureDates.TippSite.Supervisors.TippPhase.SignatureDate

## Defects Resolved

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The following defects have been resolved in ISSM 9.2.0:

Defect #	Summary	Resolution
CR-000130682	The format of the <b>Date of Birth</b> field in the Student Portal was incorrect.	The format has been corrected.
CR-000131027	Create EV event is returned with a status of <i>Green</i> , but does not get created in SEVIS because the Site of Activity Address failed.	This issue has been resolved.
CR-000131037	The Create EV event with e-mail information requires data input for the <i>Address Line 1</i> field for that address type.	This issue has been resolved to make the address information required only at the time of validation.
CR-000131085	The Preferred Name field is being generated with 2 spaces in between the first name and the surname. This is causing an error.	The preferred name spacing has been corrected.
CR-000131092	A Create EV event with an invalid <i>Site of Activity Address</i> results in a PDF DS-2019 form attachment being displayed, even though the PDF is not actually present. Clicking on the PDF attachment will return the user to the ISSM Login screen.	These issues have been resolved.

For more information on defects and their resolution, search for the defect numbers under the **Change Requests** section of the Ellucian Client Support web site:  
<http://www.ellucian.com/Solutions/Ellucian-Client-Support>.

## Known Issues

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- The Report Writer has not been updated to reflect SEVIS 6.21 updates.

For example, the list of fields tied to a Report type of *Record Nav – Bio tab* lists the *Passport Last Name*, *Passport First Name*, and *Passport Middle Name* fields. These fields map to the new *Surname/Primary Name*, *First/Given Name*, and *Middle Name* fields. New fields have been added to the ISSM database for SEVIS 6.21 for *Passport Primary* and *Passport Secondary Name*, but these two new fields are not included in Report Writer and should not be confused with the *Passport* fields listed in the Report Writer. This also applies to the *Explanation Code* and *Explanation* fields added for *Address* and *Site of activity*.

The Report Writer will be updated to reflect SEVIS 6.21 field changes, in a future release.

- The *RTI Personal Info Update* event has not been updated to reflect SEVIS 6.21 changes.

Updating this event to reflect SEVIS 6.21 changes, will be considered in a future release.

- Corrected Address is not being sent back as separate fields.

In the Transaction Log, a value for the Corrected Address is sent back to ISSM from the SEVIS side. This Corrected Address is sent back for the US Address, Mailing Address, and Site of Activity Address. The Site of Activity Corrected Address is sent back in four separate fields- *Line1*, *City*, *State*, and *Zip*. As a result, these corrected address pieces will be applied to the respective ISSM Site of Activity Address fields.

However, the Corrected Address for both the US Address and Mailing Address on the student record is not separated into individual fields, but is sent as one field grouped together. As a result, the Corrected Address will not be applied to the student US Address and Mailing Address fields but is inserted into a new field in the database. This new field will be displayed in a new column on the Address tab grid page and detail page and is a read-only field.

In addition, there may be some inconsistent errors with the formatting and content of the corrected address tags contents in the Transaction Log. These errors will need to be fixed from the SEVIS side.

- The *Add Individual* screens have not been updated to reflect SEVIS 6.21 updates.

These screens will be updated in a future release.

- The *SEVIS Wizard Event Modification* pages have not been updated to reflect the SEVIS 6.21 updates.

These pages will be updated in a future release.

# Documentation

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In addition to this *Release Guide*, the documentation for ISSM 9.2.0 includes the *Certificate Installation Guide*, the *ISSM 9.2.0 Hardware and Software Requirements, Technical Guide, Advisor Guide*, and the *User Guide*.

All these documents are available under the *Documentation Libraries* section of the Ellucian Client Support web site:  
<http://www.ellucian.com/Solutions/Ellucian-Client-Support>.